

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/09/2017		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	Mongolia 06/10/20	an Mining Corporat	ion	
Date Gustilited	00/10/20	17		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>975</u>	Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	15,000,000,000	US\$0.01	US\$150,000,000.00
Increase/(decrease)	-	NIL		NIL
Balance at close of the mon	th .	15,000,000,000	_US\$0.01	US\$150,000,000.00
(2) Stock code : N/A	Descrip	otion: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)	-			
Balance at close of the mon	th			

2. Preference Shares			
Stock code : N/A Descri	ption: N/A		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month	1		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption: N/A		
	No. of other classes of shares		capital
Balance at close of preceding month	1		
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the <i>currency</i>):	end of the month	(State US	\$150,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	10,291,767,865	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	10,291,767,865	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM						No. of new shares or issuer which may be issued pursuant thereto as at close or		
_approval date	IV	lovement durir	ig the month		=	the month		
(dd/mm/yyyy) and class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1. Share Option	Crantoa	Ελοιοίοσα	Caricolica					
Scheme								
(17/09/2010)								
Exercise								
price:								
HK\$4.53	NII	NIII	NIII	NII	NII	29 171 265		
Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	NIL	38,474,265		
(14016-1)								
2. Share Option								
Scheme								
(17/09/2010)								
Exercise price:								
HK\$2.67								
Ordinary shares	NIL	NIL	NIL	NIL	NIL	31,985,294		
(Note 1)						, ,		
2 (1 0 /								
3. Share Option Scheme								
(17/09/2010)								
Exercise								
price:								
HK\$0.445								
Ordinary shares	NIL	NIL	NIL	NIL	NIL	111,125,000		
(Note 1)								
4. Share Option								
Scheme								
(17/09/2010)								
Exercise								
price:								
HK\$0.2392 Ordinary shares	NIL	NIL	NIL	NIL	NIL	28,000,000		
(Note 1)	11112			1111	IIIL	20,000,000		
			otal A. (Ordina		NIL			
				ce shares)	N/A			
			(C	Other class)	N/A			
Total funds raised du	th from exerci	se						
of options (State currency)				NIL				

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A		,				
						_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)		_				
Subscription price		_				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)	N/A	
				ce shares)	N/A	- -
			•	ther class)	N/A	_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monun	monu	monu	เทษาษณ	monu
1. N/A	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /) 					
Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable)		_				
(dd/mm/yyyy)	(/ /)			ary shares) ce shares) ther class)	N/A N/A N/A	<u>-</u> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•

0	ther Movements	in Issued Sh	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.)			Olara of shares					
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares					
			State	issuable (Note 1)	(/ /)		
3.	Placing	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	`	•	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)				N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J1		Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IVA	- IVA
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /	,	NI/A	NI/A
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
8.	Consideration issue	At price : State currency	issuable (Note 1) Issue and allotment	(/ /)		
	10000	currency	<pre>date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)</pre>	(/ /)		
			(N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares			
		issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
		-		N/A	N/A
		Class of share issuable (Note 1)	es		
10.	Other (Please specify) At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary share		
		(Pre	eference share Other cla:		<u> </u>
То	otal increase / (decrease) in ordinary shares durin	ng the month (i.e. Total	of A to E):	(1) NIL	
				(2) N/A	
То	otal increase / (decrease) in preference shares du	uring the month (i.e. To	otal of A to E):	N/A	
То	tal increase / (decrease) in other classes of shar	res during the month (i	.e. Total of A to	o E): N/A	
(T	hese figures should be the same as the relevant	figures under II above	e ("Movements	in Issued Share (Capital").)

Remarks (if any):						
Submitted by: <u>Battsengel Gotov</u>						
Title: Director						
(Director, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.